



ESTATE PLANNING: Do you and your loved ones deserve proper legal protection?

1. Who looks after your financial decisions if you can't? 01323 406299	
	Accident, sickness or old age can lead to you being unable to make decisions. Who then can? NOT your spouse (without a Lasting Power of Attorney) and probably never your partner. The Court will decide! Who pays – YOU! Unless you have an EPA or LPA – Lasting Power of Attorney Property & Affairs and make YOUR choice.
ACTION NEEDED: <input type="checkbox"/> Yes, I require a Lasting Power of Attorney – Property & Affairs <input type="checkbox"/> No, I have this taken care of	
2. Who looks after your children & personal welfare if you can't? (Information as in part 1)	
	This covers: where you live, who you see, what you eat, medical issues etc If there is a fit surviving parent they would look after the children but if not it will be up to the Court to decide unless you have a Lasting Power of Attorney – Health & Welfare (Introduced Oct 2007) See: www.LPAuk.com
ACTION NEEDED: <input type="checkbox"/> Yes, I require a Lasting Power of Attorney – Health & Welfare <input type="checkbox"/> No, I have this taken care of	
3. Last Will & Testament (deals with your affairs ONLY after death) 01323 406299	
	NO WILL? All decisions will be made by the State, including who gets your children, “Common Law” partners get nothing (without court action) and you will have missed an Asset Protection opportunity. If you have a Will is it up to date ? Invalidated by Marriage? Guardians & all kids included? Regularly reviewed? In a safe place? Executors able to find it & still appropriate?
3a. Do you understand the true cost of appointing professional executors in your Will if you have one? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> I would like further information (Banks & solicitors are keen to get on the Probate gravy train!)	
ACTION NEEDED: <input type="checkbox"/> Yes, I require a Will <input type="checkbox"/> Amend <input type="checkbox"/> Review <input type="checkbox"/> Put family in charge	
4. The Family Bank®: Probate speed, security from creditors, speedy access & flexibility 01323 741203	
	Creating wealth for the Generations plus savings on Probate delays and the security that the value of your home will benefit the right people. Unprotected homes can benefit unexpected folk such as children's creditors (or ex-spouses); probate may take 5 to 12 months. Save money, hassle and potential TOTAL loss. See: www.TheFamilyBank.co.uk
ACTION NEEDED: <input type="checkbox"/> Yes <input type="checkbox"/> No	
5. Pre-paid funeral plan – Funeral price inflation is consistently high! 0800 0588 240	
	It makes sense to transfer money from low interest, taxable savings to a Funeral Plan with inflation protection. Save money, stress and argument at a difficult time by pre-planning. Let our team find the appropriate plan for you. See: www.prepaidfuneralreview.co.uk
(Advice from the Funeral Plan Adviser Ltd*) ACTION NEEDED: <input type="checkbox"/> Yes <input type="checkbox"/> No	
6. Ongoing review of legal planning – family situations, Law & Tax are always changing.	
	Will your legal planning remain up to date & safe? Not without our <i>Peace of Mind Service</i> to assist with all these issues! Email us info@WillCustodian.co.uk www.WillCustodian.co.uk ☎ 01323 741 206
(Service provided by Will Custodian Ltd*) ACTION NEEDED: <input type="checkbox"/> Yes <input type="checkbox"/> No	
7. Inheritance Tax Planning Review 01323 406299	
TAX	A review may save vast amounts of needless Inheritance Tax (we do not offer investment advice)
ACTION NEEDED: <input type="checkbox"/> Yes <input type="checkbox"/> No	
8. Succession Planning for Business – shareholder and partnership agreements, cross options etc	
	When things go wrong, they do it in style unless you have planned..... Is your business safe?
01323 406299 ACTION NEEDED: <input type="checkbox"/> Yes <input type="checkbox"/> No	
9. Probate – sorting out the estate after death 01323 406299	
TPD	The Probate Department Ltd offers low cost flexible probate services throughout England and Wales. www.TheProbateDepartment.co.uk or www.DIYProbateUK.com for DIY Probate with a Safety Net.
ACTION NEEDED: <input type="checkbox"/> Yes, I realise that circumstances change all the time & I would like an ongoing service. <input type="checkbox"/> No, the firm who wrote my Will & LPA's regularly review my planning, so I remain fully protected.	
SIGNED:	
Joined up Legal Planning – don't leave it to the Courts! ☎ 01323 741200	
Allied Professional Will Writers Ltd at 2 Hankham Street Hankham Pevensey BN24 5BG Private company in England number 10724726 *Will Custodian Ltd and the Funeral Plan Advice Service Ltd are separate.	

YES, I need joined up Legal Planning – and I plan to keep it that way!

Return to: APWW, FREEPOST SEA 7243 (Staff), 2 Hankham Street, Pevensey, BN24 5BR or

Email: info@TheProbateDepartment.co.uk ☎ **01323 406299** (our Wills Department)

Allied Professional Will Writers Ltd 2 Hankham Street, Hankham Pevensey BN24 5BG

OUR PROCESS: 1. 50% deposit. 2. Checked list of **FULL** names and addresses requested. 3) Phone consultation arranged. 4) Balance paid when documents ready. 5) Join *Peace of Mind Service* for security.

EXTRAS: Lots of beneficiaries or charities, business issues, farms, special trusts, significantly different Wills etc may increase the fee, but we will try to help you to keep to it. Almost every Will is different!

NB: All fees **include** VAT at 20% where relevant and are valid as at June 2018.

Your FULL name:	
Spouse/partner (if any) FULL name:	
Your address:	
	Postcode:
Email:	Mobile:
Landline (Day):	Weekend/evenings:
Best time to call: <input type="checkbox"/> Daytime Monday to Friday	

Straightforward cases where no complex advice is needed Urgent cases can be accommodated at a premium.

Normal Folk

- Single Normal Will £159 Couples Mirror Wills £235 Recommended Homeowners Wills £497 pair
- Lasting Powers of Attorney preparation £249 each (£225 each if prepared with Will) www.LPAuk.com
- Registration work FREE if registered immediately but plus up to £82 Court fee per LPA. Copies £18 each.
- Pair of LPAs for an individual £399 + Court fees Both types of LPA for a couple £749 + Court fees
- General Power of Attorney or Medical Directive each £75 or £65 with a Will

More complex situations: normal fees

Urgent cases can be accommodated at a premium.

COMPLEX SITUATIONS, PROTECTION & TAX PLANNING –

- The Family Bank® £1,950 + Land Registry www.TheFamilyBank.co.uk (unregistered homes & flats extra)
- IHT Trusts – designed individually depending on your circumstances. IHT initial appraisal £150
- Family Bank Will (Flexible Life Interest Trust) – creates a protected ongoing resource for future generations (Single £697 / pair £900) Potentially massive benefits even for ordinary folk.

BUSINESS AND EXECUTIVE

- Business Wills – fees will vary from nothing extra to a few pounds upwards depending on complexity
- HNW Wills typically single £697 or pair £900
- Pilot Trusts/Spousal Bypass Trust: Trust 1 £475 per person + extra trusts £210
- Partnership Agreements, Shareholder Agreements, Cross Options
- PREPAID FUNERAL PLANS – independent advice from the Funeral Plan Advice Service Ltd**
Typical costs range from £1,700 to £4,000+. The cheaper plans usually have major omissions.
- ONGOING SERVICE: (just to make you aware – of *critical* importance.)** Provided by Will Custodian Ltd
Or arrange your own secure storage and ask us for paid advice when you think you need it. **Alternatively:**
you have gone to the effort of getting sorted, so join our *Peace of Mind Service* to **STAY** that way. Checking, safe storage, advice on tap, newsletter to keep you updated, annual checklist. See www.WillCustodian.co.uk
TAX changes, the LAW changes, FAMILY circumstance change – everyone deserves *peace of mind*.
- PROBATE** after a death. Potentially save 50%+ on probate fees www.TheProbateDepartment.co.uk

I do **NOT** wish you to contact me further.

Should you wish to make a **complaint**, contact

Client Services Director Stephen Pett at APWW Ltd 2 Hankham Street, Hankham, Pevensey, BN24 5BG

Private company in England number 07682081

Please prepare documents, after discussion, based on information I will give, subject to your terms and conditions at <http://www.APWW.co.uk/contact-us/tob/>. Our service is only available under these terms. I enclose proof of identity – bank statement, utility bill (not mobile), HMRC letter for example,

SIGN HERE:

Dated:

X
Signature 1)

X
Signature 2)

I'm in a hurry and would like to forgo the 14 day cooling off period.

Payment enc by Cheque (APWW Ltd) or Bank transfer Proof of name & address enclosed?